

**General Meeting of Shareholders  
OMV Petrom**

**2025 Full Year Results**  
Alina Popa, Chief Financial Officer

April 28, 2026

# Today's Agenda

## Market Capitalization

### OMV Petrom SA

Separate Financial Statements (IFRS)

### OMV Petrom Group

Consolidated Financial Statements (IFRS)

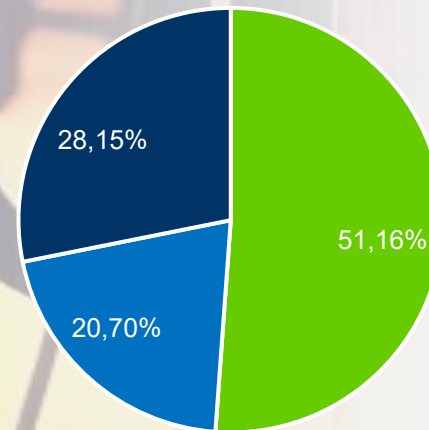
# OMV Petrom – largest Romanian company listed on BSE by market capitalization

62.0 bn RON

Market capitalization end of 2025

+40% up yoy

## Shareholder structure



■ OMV AG

■ Romanian State

■ Free Float

As of December 31, 2025

# Today's Agenda

## Market Capitalization

### **OMV Petrom SA**





Separate Financial Statements (IFRS)

### **OMV Petrom Group**

Consolidated Financial Statements (IFRS)

# Income Statement - Key Indicators

## OMV Petrom S.A.

2024 (RON bn)	2025 (RON bn)	
29.4	30.7	<b>Sales revenues (+4%)</b> Higher prices and sales volumes of natural gas and electricity, partially offset by lower sales of petroleum products 
4.7	2.7	<b>Operating result (-43%)</b> Decrease is mainly due to impairment of other financial assets and lower oil price 
0.1	0.7	<b>Net financial result (n.m.)</b> Increase mainly due to interest income in relation to a positive outcome from litigation 
4.1	3.1	<b>Net income (-26%)</b> Decrease mainly due to lower operating result 

# Financial Position - Key Indicators

## OMV Petrom S.A.

December 31, 2024  
(RON bn)

December 31, 2025  
(RON bn)

38.1

42.8

Non-current assets (+12%)

Increase mainly due to higher property, plant and equipment in the context of intensive investment period, partly offset by a net decrease in other financial assets



18.2

16.1

Current assets (-12%)

Lower cash and cash equivalents as well as lower other assets, partly offset by increase in other financial assets



37.6

36.7

Total Equity (-3%)

The distribution of base and special dividends more than offset the net profit generated in the current year



18.7

22.3

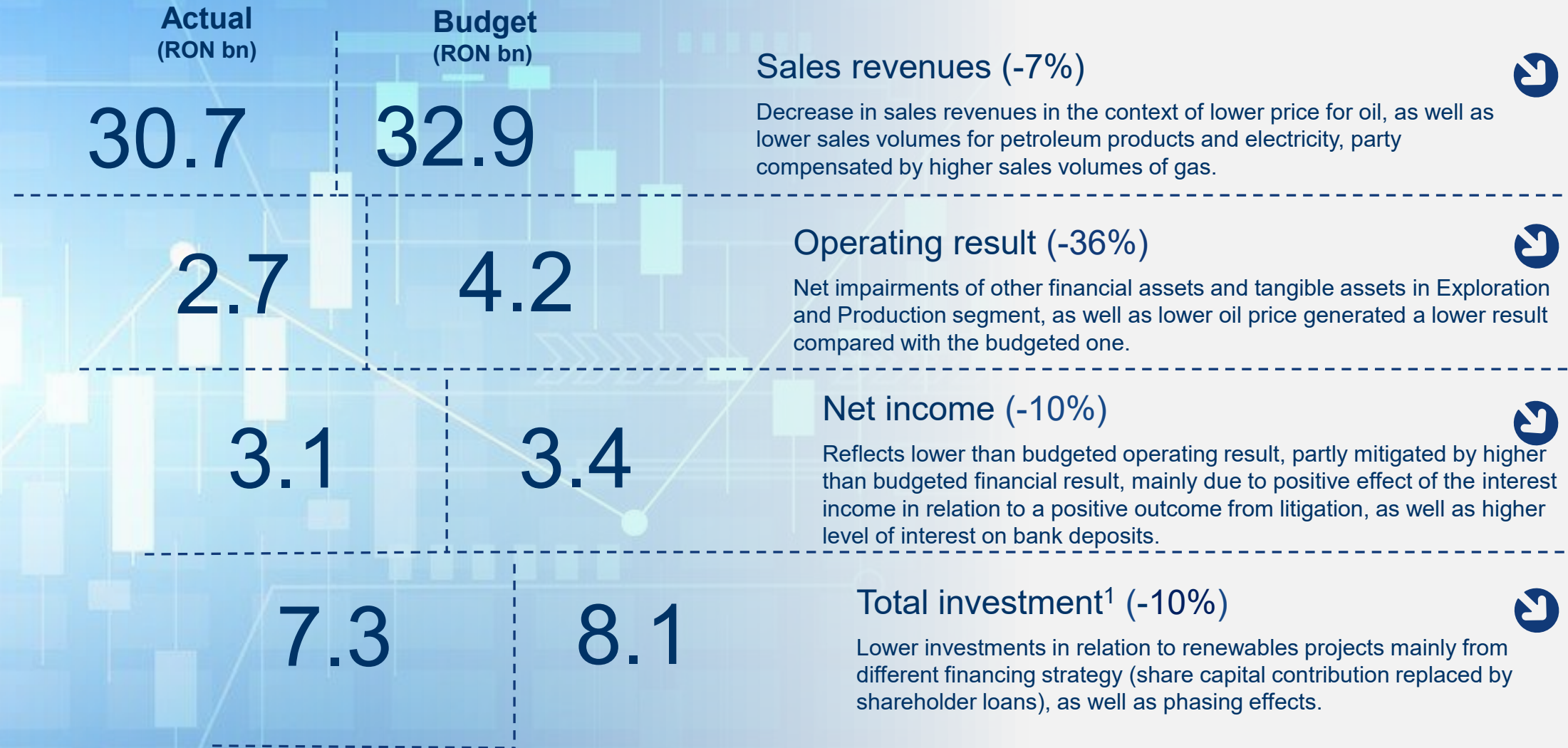
Liabilities (+19%)

Increase mainly due to the reassessment of provisions for decommissioning and restoration obligations as well as due to higher trade payables and lease liabilities



# Actual figures vs. 2025 Budget

## OMV Petrom S.A.



1) Investments include fixed assets acquisitions, financial investments, lease contracts capitalized under IFRS 16, exploration and appraisal wells of current year (excluding not successful part)

# Today's Agenda

## Market Capitalization

### OMV Petrom SA

Separate Financial Statements (IFRS)

### OMV Petrom Group

Consolidated Financial Statements (IFRS)

# Consolidated Income Statement - Key Indicators

## OMV Petrom Group

2024  
(RON bn)

35.8

2025  
(RON bn)

36.6

Sales revenues (+2%)

Higher prices and sales volumes of natural gas and electricity, partially offset by lower sales of petroleum products.



4.9

2.8

Operating result (-43%)

Decrease is mainly due to impairment of other financial assets and lower oil price



0.1

0.8

Net financial result (n.m.)

Increase mainly due to interest income in relation to a positive outcome from litigation



4.2

3.1

Net income (-27%)

Decrease mainly due to lower operating result



# Consolidated Financial Position

## OMV Petrom Group

December 31, 2024  
(RON bn)

December 31, 2025  
(RON bn)

38.8

43.4

Non-current assets (+12%)

Increase mainly due to higher property, plant and equipment following additions during the period in the context of intensive investment period, partly offset by a net decrease in other financial assets



18.9

17.4

Current assets (-8%)

Lower cash and cash equivalents as well as lower other assets, partly offset by increase in other financial assets



39.1

38.2

Total equity (-2%)

The distribution of base and special dividends more than offset the net profit generated in the current year.



18.5

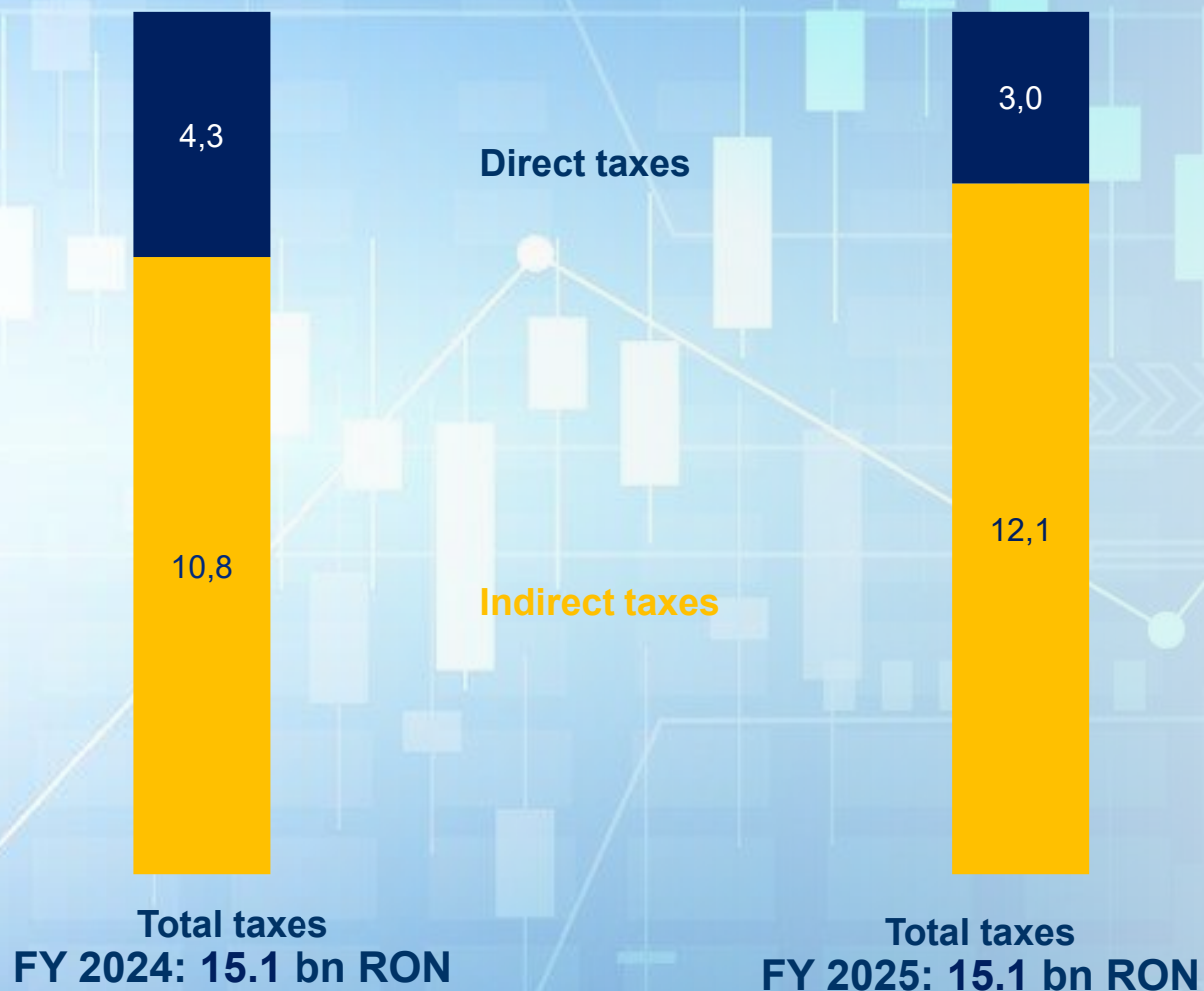
22.6

Liabilities (+22%)

Increase mainly due to the reassessment of provisions for decommissioning and restoration obligations as well as due to higher trade payables and lease liabilities



# Total contributions maintained at a high level



## Direct taxes & energy sector contributions

	bn RON*	
	2024	2025
<b>Supplementary taxes</b>	1.0	1.0
Onshore gas supplementary tax	0.6	0.6
Offshore gas supplementary tax	0.0	0.0
Energy Transition Fund	0.2	0.2
Specific tax for the oil and gas sector (0.5% tax on revenues)	0.2	0.2
<b>Royalties</b>	0.8	0.7
Solidarity contribution on refined crude oil	1.2	0.0
<b>Sector specific taxation</b>	3.0	1.8
<b>Profit tax</b>	0.9	0.8
<b>Other direct taxes</b>	0.3	0.4
<b>TOTAL</b>	<b>4.3</b>	<b>3.0</b>

\*The totals might differ from sums due to roundings

Note: Total taxes represents contributions of OMV Petrom Group (OMV Petrom SA and its Romanian subsidiaries) to Romanian State

Back up slides



# Abbreviations

<b>BSE</b>	<b>Bucharest Stock Exchange</b>
<b>IFRS</b>	<b>International Financial Reporting Standards</b>
<b>bn</b>	<b>Billion</b>
<b>OMV AG</b>	<b>OMV Aktiengesellschaft</b>
<b>SA</b>	<b>Joint-stock company</b>
<b>RON</b>	<b>Romanian leu</b>